**CERTIFICATE OF VALUATION BY CHARTERED ACCOUNTANT**

We hereby certify that M/s. ………………………………………………………………have acquired the following assets:

(In case of expansion/diversification/modernization, give pre-expansion Fixed Capital Investment and expansion fixed capital investment for each item separately)

# Fixed Assets:

1. Cost of land including documentation :

 charges

1. Cost of land development :

 (Leveling or filling costs)

1. Cost of factory sheds and other :

 industrial buildings

1. Cost of plant and machinery bought :

 ready –made

1. Cost of plant and machinery
2. Industrial electrification costs (wiring costs, :

 OYEC costs, transformer costs)

1. Testing equipment costs :
2. Diesel generator

(including installation costs) :

1. Costs of pollution control devices :
2. Total :

We have checked the books of accounts of the units, the invoices, cash bills and cash receipts and certify that the aforesaid information is true. We also certify that the aforesaid items have been duly paid for and no credit is raised against them in the books of the unit.

Place:

Date: Chartered Accountant